

Chapter 7 Trustee

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

In re:	§	
	§	
OCULAR LCD, INC.	§	Case No. 14-35493 BJH
	§	
Debtor	§	

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**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION  
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY  
ADMINISTERED AND APPLICATION TO BE DISCHARGED (TDR)**

James W. Cunningham, Trustee, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: 383,253.59 (Without deducting any secured claims)	Assets Exempt: NA
Total Distributions to Claimants: 3,094,271.70	Claims Discharged Without Payment: NA
Total Expenses of Administration: 369,431.34	

3) Total gross receipts of \$ 3,463,703.04 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$ 0.00 (see **Exhibit 2**), yielded net receipts of \$ 3,463,703.04 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from <b>Exhibit 3</b> )	\$ 0.00	\$ 9,474,776.10	\$ 9,475,365.49	\$ 2,740,096.56
PRIORITY CLAIMS: CHAPTER 7 ADMIN. FEES AND CHARGES (from <b>Exhibit 4</b> )	NA	369,391.34	369,391.34	369,431.34
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from <b>Exhibit 5</b> )	NA	NA	NA	NA
PRIORITY UNSECURED CLAIMS (from <b>Exhibit 6</b> )	16,773,719.08	1,198,376.03	1,198,460.03	354,175.14
GENERAL UNSECURED CLAIMS (from <b>Exhibit 7</b> )	134,763.09	18,895,609.71	18,895,609.71	0.00
<b>TOTAL DISBURSEMENTS</b>	\$ 16,908,482.17	\$ 29,938,153.18	\$ 29,938,826.57	\$ 3,463,703.04

4) This case was originally filed under chapter 7 on 11/12/2014 . The case was pending for 41 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 04/03/2018 By: /s/James W. Cunningham, Trustee  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO  
FINAL ACCOUNT**

**EXHIBIT 1 – GROSS RECEIPTS**

DESCRIPTION	UNIFORM TRAN. CODE <sup>1</sup>	\$ AMOUNT RECEIVED
Accounts Receivable	1121-000	2,069,889.78
Master Account No. 478172419	1129-000	426,767.15
Savings Account No. 304057443	1129-000	1.11
Accounts Receivable	1129-000	314,478.28
Office Equip, Furnishings and Supplies	1129-000	138,912.74
Inventory (in transit)	1129-000	170,085.35
Inventory (in consignment)	1129-000	325,311.65
Refunds	1224-000	18,256.98
<b>TOTAL GROSS RECEIPTS</b>		<b>\$3,463,703.04</b>

<sup>1</sup>The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

**EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES**

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
NA		NA	NA
<b>TOTAL FUNDS PAID TO DEBTOR &amp; THIRD PARTIES</b>			<b>\$ 0.00</b>

**EXHIBIT 3 – SECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
	See Schedule D-1		0.00	NA	NA	0.00
17	HHEP-OCULAR, L.P.	4210-000	NA	9,455,407.96	9,455,407.96	2,720,139.03
22	DALLAS COUNTY	4800-000	NA	10,101.83	10,505.90	10,505.90
01	RICHARDSON ISD	4800-000	NA	9,266.31	9,451.63	9,451.63
<b>TOTAL SECURED CLAIMS</b>			<b>\$ 0.00</b>	<b>\$ 9,474,776.10</b>	<b>\$ 9,475,365.49</b>	<b>\$ 2,740,096.56</b>

**EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
JIM CUNNINGHAM & ASSOC., INC.	2100-000	NA	127,144.55	127,144.55	127,144.55
JIM CUNNINGHAM & ASSOC., INC.	2200-000	NA	190.58	190.58	190.58
GEORGE ADAMS & CO., INS AGENCY LLC	2300-000	NA	1,600.00	1,600.00	1,600.00
GEORGE ADAMS AND CO. INS. AGCY LLC	2300-000	NA	3,000.00	3,000.00	3,000.00
CT CORPORATION	2420-000	NA	380.00	380.00	380.00
KWONG, GEORGE	2420-000	NA	300.00	300.00	300.00
WILSON, BRENDA	2420-000	NA	105.00	105.00	105.00

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
YU, JIA	2420-000	NA	90.00	90.00	90.00
FIRST NATIONAL BANK OF VINITA	2600-000	NA	650.32	650.32	650.32
First National Bank - Vinita	2600-000	NA	9,534.89	9,534.89	9,534.89
JPMORGAN CHASE BANK - WIRE TRANSFER	2600-000	NA	551.43	551.43	551.43
DELAWARE DEPT OF STATE	2820-000	NA	204.00	204.00	204.00
MINNESOTA REVENUE	2820-000	NA	92.00	92.00	92.00
TENNESSEE DEPARTMENT OF REVENUE	2820-000	NA	0.00	0.00	0.00
TEXAS SEC. OF STATE	2820-000	NA	0.00	0.00	40.00
CAVAZOS HENDRICKS & POIROT, P.C.	3210-000	NA	124,502.00	124,502.00	124,502.00
CAVAZOS HENDRICKS & POIROT, P.C.	3220-000	NA	8,245.47	8,245.47	8,245.47
LAIN FAULKNER & CO., P.C.	3410-000	NA	71,257.50	71,257.50	71,257.50
LAIN FAULKNER & CO., P.C.	3420-000	NA	497.99	497.99	497.99
ROSEN SYSTEMS, INC.	3610-000	NA	11,946.61	11,946.61	11,946.61
ROSEN SYSTEMS, INC.	3620-000	NA	9,099.00	9,099.00	9,099.00

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		\$ NA	\$ 369,391.34	\$ 369,391.34	\$ 369,431.34

**EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
NA	NA	NA	NA	NA	NA
TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES		\$ NA	\$ NA	\$ NA	\$ NA

**EXHIBIT 6 – PRIORITY UNSECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	See Schedule E-1		750.94	NA	NA	0.00
	See Schedule E-1		16,772,968.14	NA	NA	0.00
AUTO	INTERNAL REVENUE SERVICE	5300-000	NA	NA	8,146.18	8,146.18
29P	JAMES SPISAK	5300-000	NA	12,475.00	12,475.00	8,401.91
30	JAMES SPISAK	5300-000	NA	0.00	0.00	0.00
28P	PAUL K. MASSEY	5300-000	NA	12,475.00	12,475.00	8,401.91

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
25P	QUANTUM MARKETING, INC.	5300-000	NA	12,475.00	12,475.00	12,475.00
	INTERNAL REVENUE SERVICE	5800-000	NA	0.00	84.00	84.00
35P	INTERNAL REVENUE SERVICE	5800-000	NA	1,150,410.17	1,150,410.17	314,271.46
AUTO	INTERNAL REVENUE SERVICE	5800-000	NA	NA	1,908.68	1,908.68
32P	TENNESSEE DEPARTMENT OF REVENUE	5800-000	NA	0.00	0.00	0.00
AUTO	TEXAS WORKFORCE COMMISSION	5800-000	NA	NA	486.00	486.00
24	U.S. CUSTOMS AND BORDER PROTECTION	5800-000	NA	0.00	0.00	0.00
<b>TOTAL PRIORITY UNSECURED CLAIMS</b>			<b>\$ 16,773,719.08</b>	<b>\$ 1,198,376.03</b>	<b>\$ 1,198,460.03</b>	<b>\$ 354,175.14</b>

**EXHIBIT 7 – GENERAL UNSECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	See Exhibit F-1		0.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	See Exhibit F-1		0.00	NA	NA	0.00
	See Exhibit F-1		134,763.09	NA	NA	0.00
14	ABRISA INDUSTRIAL GLASS INC	7100-000	NA	3,001.68	3,001.68	0.00
38	AKIN GUMP STRAUSS HAUER & FELD LLP	7100-000	NA	238,337.80	238,337.80	0.00
21	ARROW ELECTRONICS, INC.	7100-000	NA	30,210.40	30,210.40	0.00
23	AVNET, INC.	7100-000	NA	2,178.44	2,178.44	0.00
15	BRANCH BANKING & TRUST COMPANY	7100-000	NA	57,406.85	57,406.85	0.00
16	BRANCH BANKING & TRUST COMPANY	7100-000	NA	3,037.02	3,037.02	0.00
13	CIRQUE CORPORATION	7100-000	NA	6,520.00	6,520.00	0.00
10	DIGI-KEY CORPORATION	7100-000	NA	578.55	578.55	0.00
04	EUROPTEC USA INC.	7100-000	NA	16,900.00	16,900.00	0.00
05	EUROPTEC USA INC.	7100-000	NA	16,900.00	16,900.00	0.00
27	FEDEX TECHCONNECT, INC.	7100-000	NA	5,315.12	5,315.12	0.00



CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
11	INTELINET SYSTEMS	7100-000	NA	275.82	275.82	0.00
12	INTELINET SYSTEMS	7100-000	NA	275.82	275.82	0.00
35U	INTERNAL REVENUE SERVICE	7100-000	NA	11,521,488.00	11,521,488.00	0.00
29U	JAMES SPISAK	7100-000	NA	165,413.52	165,413.52	0.00
09	JOHN WILEY & SONS INC	7100-000	NA	1,857.25	1,857.25	0.00
39	JOHNSON OUTDOORS MARINE ELECTRONICS	7100-000	NA	491,782.00	491,782.00	0.00
02	LEVEL 3 COMMUNICATIONS, LLC	7100-000	NA	393.10	393.10	0.00
34	LIQUID LOGIC, LLC	7100-000	NA	12,595.00	12,595.00	0.00
20	MAGNOLIA ADVANCED MATERIALS, INC.	7100-000	NA	21,116.78	21,116.78	0.00
41	MICROCHIP TECHNOLOGY IRELAND	7100-000	NA	31,435.76	31,435.76	0.00
36	ORACLE AMERICA, INC.	7100-000	NA	1,752.03	1,752.03	0.00
28U	PAUL K. MASSEY	7100-000	NA	158,825.00	158,825.00	0.00
40	PHILIPS HEALTHCARE	7100-000	NA	5,100,000.00	5,100,000.00	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
33	PROMATE SOLUTION CORPORATION	7100-000	NA	9,250.00	9,250.00	0.00
25U	QUANTUM MARKETING, INC.	7100-000	NA	36,591.43	36,591.43	0.00
37	QUARZ AG	7100-000	NA	4,845.74	4,845.74	0.00
06	ROBERT CARDWELL DESIGN	7100-000	NA	5,953.76	5,953.76	0.00
08	ROCHESTER ELECTRONICS LLC	7100-000	NA	429.00	429.00	0.00
07	SOONEST EXPRESS INC.	7100-000	NA	6,437.34	6,437.34	0.00
03	SY KESSLER SALES INC.	7100-000	NA	1,179.00	1,179.00	0.00
32U	TENNESSEE DEPARTMENT OF REVENUE	7100-000	NA	0.00	0.00	0.00
19	UBM LLC DBA UBM TECH	7100-000	NA	2,000.00	2,000.00	0.00
26	WKK TECHNOLOGY LIMITED	7100-000	NA	40,085.64	40,085.64	0.00
18	HICKS HOLDINGS OPERATING, LLC	7100-900	NA	901,241.86	901,241.86	0.00
<b>TOTAL GENERAL UNSECURED CLAIMS</b>			<b>\$ 134,763.09</b>	<b>\$ 18,895,609.71</b>	<b>\$ 18,895,609.71</b>	<b>\$ 0.00</b>

## INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

## ASSET CASES

Page: 1

Exhibit 8

Case No: 14-35493 BJH Judge: Barbara J. Houser  
Case Name: OCULAR LCD, INC.

Trustee Name: James W. Cunningham, Trustee

Date Filed (f) or Converted (c): 11/12/14 (f)

341(a) Meeting Date: 12/23/14

For Period Ending: 04/03/18

Claims Bar Date: 03/27/15

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Petty Cash	58.03	0.00		0.00	FA
2. Master Account No. 478172419 - Recovery over scheduled balance represents AR deposits received after schedules created - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55	426,767.15	426,767.15		426,767.15	FA
3. Operation Account No. 478172435 - Balance swept to Master Account - Account closed	730.65	0.00		0.00	FA
4. Payroll Account No. 478172427 - Account closed	0.00	0.00		0.00	FA
5. Savings Account No. 304057443 - Account closed	0.00	1.11		1.11	FA
6. Deposit - One Month Office Rent - Valid offset by landlord	19,560.22	0.00		0.00	FA
7. Deposit - Trade Show - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55 - Uncollectible per testimony at 341 meeting	17,800.00	0.00		0.00	FA
8. 100% of Ocular Group Holding Company - Incorporated, Port Louis, Mauritius - No net value to estate	Unknown	0.00		0.00	FA
9. Accounts Receivable - \$699K due from Ocular China and Ocular HK deemed uncollectible - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55	3,057,954.10	2,384,368.06		2,384,368.06	FA
10. Office Equip, Furnishings and Supplies - Sold at Auction per 1/9/2015 Order # 52 - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55 - Order #123 abandons Promotional Exhibit	192,718.97	138,912.74		138,912.74	FA
11. Inventory (in transit) - Sold to United Technologies per 11/24/14 Order docket 27 - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55	227,208.78	170,085.35		170,085.35	FA
12. Inventory (samples) - See # 10 above, included in Auction Sale Proceeds	135,851.17	0.00		0.00	FA
13. Inventory (waiting shipment in Hong Kong) - Ocular China Co., Ltd. (China) and ODS (HK) Limited (Hong Kong) claim that inventory in Hong Kong and China not owned by debtor until payment received. - China and HK have sold inventory to pay expenses at	209,253.52	0.00		0.00	FA

## INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

Page: 2

Exhibit 8

## ASSET CASES

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Case Name: OCULAR LCD, INC.

Trustee Name: James W. Cunningham, Trustee

Date Filed (f) or Converted (c): 11/12/14 (f)

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Claims Bar Date: 03/27/15

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
their locations - No value to Ocular LCD bankruptcy estate					
14. Inventory (in consignment) - Sold to United Technologies per 11/24/14 Order docket 27 - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55	325,311.65	325,311.65		325,311.65	FA
15. Refunds (u) - Subject to valid lien - HHEP-Ocular, LP - Carve out for estate per 1/23/15 order #55	0.00	1,441.34		18,256.98	FA

TOTALS (Excluding Unknown Values)	\$4,613,214.24	\$3,446,887.40		\$3,463,703.04	Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 11/12/15

Current Projected Date of Final Report (TFR): 11/12/15

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit 9

Case No: 14-35493 -BJH  
Case Name: OCULAR LCD, INC.

Trustee Name: James W. Cunningham, Trustee  
Bank Name: First National Bank - Vinita  
Account Number / CD #: \*\*\*\*\*1473 Checking Account

Taxpayer ID No: \*\*\*\*\*4450

For Period Ending: 04/03/18

Blanket Bond (per case limit): \$ 300,000.00

Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD			0.00
11/20/14	9	Intercomp USA, Inc. # 327739	Accounts Receivable	13,200.00		13,200.00
11/20/14	9	Hitachi # 300636	Accounts Receivable	41,272.00		54,472.00
11/24/14	9	Verathon # 243024	Accounts Receivable	18,970.51		73,442.51
12/03/14	11, 14	United Technologoes Co. Wire Transfer 12/2/14	Sale per 11/24/14 Order	495,397.00		568,839.51
12/03/14	9	Robertshaw # 40000942	Accounts Receivable	3,100.00		571,939.51
12/03/14	9	3M # 1000664277	Accounts Receivable	11,000.00		582,939.51
12/04/14	001001	George Kwong 126 Devenshire Dr. Murphy, TX 75094	Adm Pymt per L.B.R. 2015-1 5 hrs IT work @ \$40 on 11/21 at Debtor office		200.00	582,739.51
12/04/14	001002	Brenda Wilson 433 E Polk Street #B Richardson, TX. 75081	Adm Pymt per L.B.R. 2015-1 3.5 hrs @ \$30 on 11/21 at Debtor office		105.00	582,634.51
12/04/14	001003	Jia Yu 1713 Mineral Springs Dr Allen, TX 75002	Adm Pymt per L.B.R. 2015-1 3 hrs @ \$30 on 11/21 at Debtor office		90.00	582,544.51
12/05/14	2, 9	Chase Bank C Ck 4555359639	Bank Acct Turnover	741,245.43		1,323,789.94
12/05/14	5	Chase Bank C.Ck 4555359637	Bank Acct Turnover	1.11		1,323,791.05
12/05/14	9	Kidde Safety # 255135	Accounts Receivable	37,905.00		1,361,696.05
12/05/14		First National Bank - Vinita	BANK SERVICE FEE		22.55	1,361,673.50
12/08/14	001004	George Kwong 126 Devenshire Dr. Murphy, TX 75094	Adm Pymt per L.B.R. 2015-1 2.5 hrs - 11/18 and 12/2		100.00	1,361,573.50
12/15/14	9	Johnson Outdoors # 6039363	Accounts Receivable	357,376.38		1,718,949.88
12/15/14	001005	Geaorge Adams and Co Ins Agcy, LLC 4501 Cartwright Road Suite 402 Missouri City, TX 77459	Ch 7 Bond		3,000.00	1,715,949.88
12/19/14	9	Kidde Safety / Walter Kidde #255646	Accounts Receivable	22,641.92		1,738,591.80

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2

Exhibit 9

Case No: 14-35493 -BJH  
Case Name: OCULAR LCD, INC.

Trustee Name: James W. Cunningham, Trustee  
Bank Name: First National Bank - Vinita  
Account Number / CD #: \*\*\*\*\*1473 Checking Account

Taxpayer ID No: \*\*\*\*\*4450

For Period Ending: 04/03/18

Blanket Bond (per case limit): \$ 300,000.00

Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/24/14	9	American Board Assembly # 67297	Accounts Receivable	4,682.40		1,743,274.20
12/24/14	9	Medco # 1022	Accounts Receivable	8,140.00		1,751,414.20
12/24/14	15	TX Comptroller #132168718	Refund	1,441.34		1,752,855.54
01/08/15		First National Bank - Vinita	BANK SERVICE FEE		1,446.26	1,751,409.28
01/26/15	9	Johnson Outdoors # 6039745	Accounts Receivable	130,923.02		1,882,332.30
01/26/15	001006	HHEP-Ocular, L.P. c/o Tim Springer FULBRIGHT & JAWORSKI, LLP 2200 Ross Avenue, Suite 2800 Dallas, Texas 75201	Secured Lender Pymnt per 1/23 Order		750,000.00	1,132,332.30
02/06/15		First National Bank - Vinita	BANK SERVICE FEE		1,800.67	1,130,531.63
02/16/15	001007	HHEP-Ocular, L.P. c/o Tim Springer Fulbright & Jaworski LLP 2200 Ross Avenue, Suite 2800 Dallas, Texas 75201-2784	Secured Lender per 1/23/15 Order		500,000.00	630,531.63
03/03/15	9	AMX # 97536	Accounts Receivable	30,000.00		660,531.63
03/06/15		First National Bank - Vinita	BANK SERVICE FEE		1,127.86	659,403.77
03/13/15	9	Esterline #258423	Accounts Receivable	7,584.98		666,988.75
03/20/15	9	Future Electronique, Inc. # 125	Accounts Receivable	333.74		667,322.49
03/20/15	9	EF Johnson # 157770	Accounts Receivable	28,092.00		695,414.49
04/07/15		First National Bank - Vinita	Bank Service Fee		834.86	694,579.63
04/15/15	10	Johnson Outdoors # 6040751	Sale per ---- Order	7,500.00		702,079.63
04/16/15	9	UTC Fire & Security # 835263	Accounts Receivable	286,441.37		988,521.00
04/16/15	9	UTC Fire & Security # 835262	Accounts Receivable	11,144.58		999,665.58
04/17/15	9	Honeywell # 23904	Accounts Receivable	44,642.59		1,044,308.17
05/08/15		Transfer from Acct #*****1539	Bank Funds Transfer	99,508.60		1,143,816.77

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit 9

Case No: 14-35493 -BJH  
Case Name: OCULAR LCD, INC.

Trustee Name: James W. Cunningham, Trustee  
Bank Name: First National Bank - Vinita  
Account Number / CD #: \*\*\*\*\*1473 Checking Account

Taxpayer ID No: \*\*\*\*\*4450

For Period Ending: 04/03/18

Blanket Bond (per case limit): \$ 300,000.00

Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
05/08/15	001008	HHEP-Ocular, L.P. c/o Timothy Springer 2200 Ross Avenue, Suite 2800 Dallas, TX 75201	Secured Lender per 1/23/15 Order		500,000.00	643,816.77
05/08/15		First National Bank - Vinita	Bank Service Fee		983.17	642,833.60
05/14/15	001009	Rosen Systems, Inc. 2323 Langford Street Dallas, TX 75208	Auctioneer Exp per 5/12/15 Order		9,099.00	633,734.60
06/05/15		First National Bank - Vinita	BANK SERVICE FEE		877.36	632,857.24
06/27/15	001010	Cavazos Hendricks Poirot & Smitham P.C. 900 Jackson, Suite 570 Founders Square Dallas, TX 75202	Atty Fees per 6/19 order docket 111		94,360.00	538,497.24
06/27/15	001011	Cavazos Hendricks Poirot & Smitham P.C. 900 Jackson, Suite 570 Founders Square Dallas, TX 75202	Atty Exp per 6/19 order docket 1		5,558.82	532,938.42
07/07/15		First National Bank of Vinita	BANK SERVICE FEE		650.32	532,288.10
07/27/15	9	Sanmina Corp - Wire Transfer	Accounts Receivable - WT of 7/23	19,286.56		551,574.66
07/29/15	9	JPMorgan Chase Bank - Wire Transfer JPMORGAN CHASE BANK - WIRE TRANSFER JPMORGAN CHASE BANK - WIRE TRANSFER	Accounts Receivable Memo Amount: 993,152.73 Accounts Receivable Memo Amount: ( 551.43 ) Service Charges - Total per Schedue	992,601.30		1,544,175.96
07/29/15	001012	HHEP-Ocular, L.P. c/o Timothy Springer 2200 Ross Avenue, Suite 2800 Dallas, TX 75201	Secured Lender per 1/23/15 Order		750,000.00	794,175.96
08/07/15		First National Bank - Vinita	BANK SERVICE FEE		707.15	793,468.81
09/08/15		First National Bank - Vinita	BANK SERVICE FEE		919.58	792,549.23
09/11/15	001013	Minnesota Revenue Mail Statino 1250 St. Paul, MN 55145-1250	MN ID 2941439 Tax Yr 12-31-14 paymnet per L.B.R. 2015-1		92.00	792,457.23
09/24/15	15	Chubb Fed Insurance Co #35765	Refund	4,813.50		797,270.73

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit 9

Case No: 14-35493 -BJH  
Case Name: OCULAR LCD, INC.

Trustee Name: James W. Cunningham, Trustee  
Bank Name: First National Bank - Vinita  
Account Number / CD #: \*\*\*\*\*1473 Checking Account

Taxpayer ID No: \*\*\*\*\*4450

For Period Ending: 04/03/18

Blanket Bond (per case limit): \$ 300,000.00

Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/07/15		First National Bank - Vinita	BANK SERVICE FEE		815.43	796,455.30
10/08/15	001014	HHEP-Ocular, L.P. c/o Timothy Springer 2200 Ross Avenue, Suite 2800 Dallas, TX 75201	Final Secured Lender Payment per 1/23/2015 Order		211,360.72	585,094.58
10/22/15	15	Munick Wilson Mandala #2823	Atty Refund re Intellect Prop	566.50		585,661.08
10/22/15	001015	George Adams & Co., Ins Agency LLC	Ch 7 Bond Renewal		1,600.00	584,061.08
12/03/15	001016	Lain, Faulkner & Co., P.C. 400 N. St. Paul, Suite 600 Dallas, TX 75201	Acct Fees per 11/25/15 Order		71,257.50	512,803.58
12/03/15	001017	Lain, Faulkner & Co., P.C. 400 N. St. Paul, Suite 600 Dallas, TX 75201	Acct Exp per 11/25/15 Order		497.99	512,305.59
12/03/15	001018	Cavazos Hendricks Poirot & Smitham P.C. 900 Jackson, Suite 570 Founders Square Dallas, TX 75202	Atty Fees per 11/25/15 Order		30,142.00	482,163.59
12/03/15	001019	Cavazos Hendricks Poirot & Smitham P.C. 900 Jackson, Suite 570 Founders Square Dallas, TX 75202	Atty Exp per 11/25/15 Order		2,686.65	479,476.94
12/21/15	15	State of Tennessee # 48493158	Franch Tax Refund	462.75		479,939.69
01/11/16	001020	Jim Cunningham & Assoc., Inc. 6412 Sondra Drive Dallas, TX 75214-3451	Chapter 7 Compensation/Fees		126,815.36	353,124.33
01/11/16	001021	Jim Cunningham & Assoc., Inc. 6412 Sondra Drive Dallas, TX 75214-3451	Chapter 7 Expenses		140.20	352,984.13
* 01/11/16	001022	Texas Sec. of State P.O. Box 13697 Austin, Texas 78711-3697	Other State or Local Taxes (post-pe		40.00	352,944.13
01/11/16	001023	Delaware Dept of State Division of Corporations PO Box 898 Dover, DE 19903	Other State or Local Taxes (post-pe		204.00	352,740.13



## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit 9

Case No: 14-35493 -BJH  
Case Name: OCULAR LCD, INC.

Trustee Name: James W. Cunningham, Trustee  
Bank Name: First National Bank - Vinita  
Account Number / CD #: \*\*\*\*\*1473 Checking Account

Taxpayer ID No: \*\*\*\*\*4450

For Period Ending: 04/03/18

Blanket Bond (per case limit): \$ 300,000.00

Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/11/16	001024	Paul K. Massey 3611 Moroney Dr Richardson, TX 75082-2646	Claim 28P, Payment 100.00000%		8,401.91	344,338.22
01/11/16	001025	James Spisak 6109 Eagle Nest Dr Garland, TX 75044	Claim 29P, Payment 100.00000%		8,401.91	335,936.31
01/11/16	001026	Quantum Marketing, Inc. Jeff Shaner 3029 Lattyes Lane Raleigh, NC 27613	Claim 25P, Payment 100.00000% Acct **** 2121		12,475.00	323,461.31
01/11/16	001027	INTERNAL REVENUE SERVICE	SOCIAL SECURITY		1,546.90	321,914.41
01/11/16	001028	INTERNAL REVENUE SERVICE	FEDERAL INCOME TAX		6,237.50	315,676.91
01/11/16	001029	INTERNAL REVENUE SERVICE	MEDICARE		361.78	315,315.13
01/11/16	001030	INTERNAL REVENUE SERVICE	MATCHING SOCIAL SECURITY		1,546.90	313,768.23
* 01/11/16	001031	INTERNAL REVENUE SERVICE	FED UNEMPLOY TAX		873.26	312,894.97
01/11/16	001032	INTERNAL REVENUE SERVICE	MATCHING MEDICARE		361.78	312,533.19
01/11/16	001033	Texas Workforce Commission Tax Dept. Collection Section Bankruptcy Room 556-A Austin, TX 78778-0001	TEXAS WORFORCE COMMISSION		486.00	312,047.19
01/11/16	001034	Internal Revenue Service P.O. Box 7317 Philadelphia, PA 19101-7317	Claim 35P, Payment 27.12486%		312,047.19	0.00
* 01/22/16	001031	INTERNAL REVENUE SERVICE	FED UNEMPLOY TAX Acct Initial Estimate Incorrect -		-873.26	873.26
01/22/16	001035	INTERNAL REVENUE SERVICE	FED UNEMPLOY TAX EIN # 75-2314450		84.00	789.26
06/27/16	15	G Adams Ins Agency #10986	Bond Refund	37.00		826.26
* 01/24/17	001022	Texas Sec. of State P.O. Box 13697 Austin, Texas 78711-3697	Other State or Local Taxes (post-pe Stale Check		-40.00	866.26

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
07/05/17	001036	Texas Sec. of State P.O. Box 13697 Austin, Texas 78711-3697	Other State or Local Taxes (post-pe		40.00	826.26
11/16/17	15	Regehr v Greystar # 204986	Class action settlement	13.65		839.91
11/16/17	15	Regehr v Greystar # 157460	Class action settlement	13.65		853.56
11/27/17	15	State of Delaware #1371566	Franchise Tax Refund	10,908.59		11,762.15
11/28/17	001037	HHEP-Ocular, L.P. c/o Timothy Springer 2200 Ross Avenue, Suite 2800 Dallas, TX 75201	Secured Lender per 1/23/15 Order 80% of additional 10,972.89 estate receipts		8,778.31	2,983.84
01/19/18	001038	Jim Cunningham & Assoc., Inc. 6412 Sondra Drive Dallas, TX 75214-3451	Chapter 7 Compensation/Fees		329.19	2,654.65
01/19/18	001039	Jim Cunningham & Assoc., Inc. 6412 Sondra Drive Dallas, TX 75214-3451	Chapter 7 Expenses		50.38	2,604.27
01/19/18	001040	CT Corporation PO Box 4349 Carol Stream, IL 60197-4349	Costs to Secure/Maintain Property ( Inv 16921708-RI		380.00	2,224.27
01/19/18	001041	Internal Revenue Service P.O. Box 7317 Philadelphia, PA 19101-7317	Claim 35P, Payment 0.19335%		2,224.27	0.00

## Exhibit 9

Blanket Bond (per case limit): \$ 300,000.00  
 Separate Bond (if applicable):

<b>Total Of All Accounts</b>	<b>0.00</b>
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